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Step 8. Find T1 Data



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CloudBlue

The Tier 1 data is loaded from Salesforce

App: Salesforce (Legacy)

Action: Find an Account

The screenshot shows the configuration interface for the '7. Find Customer Contact' action in the Salesforce (Legacy) app. The interface is organized into several sections, each with a dropdown arrow and a status icon (checkmark or question mark). The 'Customize Contact' section is expanded, showing the following fields:

- Field To Search By (Required):** A dropdown menu with 'Accountid' selected.
- Search Value (Required):** A text input field containing '6. ID: 0013X00002X2hrLQAR'.
- Create Salesforce (Legacy) Contact if it doesn't exist yet?:** An unchecked checkbox.
- Refresh Fields:** A button with a circular arrow icon.

At the bottom of the configuration panel, there is a 'Send Data' section with a checkmark icon and a 'Done Editing' button.