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Zapier Integration Scenarios

Google Forms Scenario

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Google Forms is a tool that allows collecting information from users via a personalized survey or quiz. The information is then collected and automatically connected to a spreadsheet. The spreadsheet is populated with the survey and quiz responses

This tool is perfect to dispatch some actions in connect like new requests, approves, changes requests, etc.

This integration shows how when it's filled a Purchase Request data in a form made in Google Forms, the Purchase Request is created in Cloudblue Connect.

Modeling

It's defined the workflow like:

ZAP Integration

To trigger the Zap, is configured a first step that triggers the second step, which creates the purchase request in Connect.

In this link is placed the google form for this demo.

Zap detail

App: Cloudblue Connect

Action: Create Asset Purchase Request (With Line Items Support)

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